



# Tax Bill Guide

Dear San Diego County Taxpayer:

In our ongoing efforts to improve customer satisfaction, we continue to incorporate many of your thoughts and suggestions regarding possible additional improvements to the tax bill.

## 2008-2009 Property Tax Bill

This year we have made a number of changes to your 2008-2009 property tax bill. We have increased the font size on many parts of the bill to facilitate easier reading. We have highlighted in **red** important information about your tax bill. We have also included the addresses of our office locations on both payment stubs and improved the "address change" portion of the tax bill.

## Tax Bills Go Green!

Last year, all of the tax bill materials were printed on recycled paper. **San Diego is the largest urban county in California to "go green" with the tax bills.**

## Tax Bill Guide

This year we are pleased to present to you the *Tax Bill Guide*, which has been redesigned to help you better understand your annual property tax bill. We have included captions highlighted in **green** to address the areas of the tax bill which tend to generate the most questions each year. The *Tax Bill Guide* also includes information regarding how taxes are allocated, payment option information and special property tax programs administered by the State of California.

If you have any questions regarding your tax bill, or to make a payment, please do not hesitate to contact us on our website at [www.sdtreastax.com](http://www.sdtreastax.com) or toll free at **877.829.4732**.

We look forward to continuing to serve you.

**Dan McAllister**  
San Diego County  
Treasurer-Tax Collector



For more information visit [www.sdtreastax.com](http://www.sdtreastax.com)

**Dan McAllister**  
San Diego County Treasurer-Tax Collector  
P.O. BOX 129009 • San Diego, California 92112

**Tax Collector contact information**

**1 TOLL FREE:** (877) 829-4732

**2 PAY ONLINE:** [WWW.SDTREASTAX.COM](http://WWW.SDTREASTAX.COM)

**3 TAX BILL YEAR**  
**2008-2009**

For Fiscal Year Beginning July 1, 2008 and Ending June 30, 2009

**4 PROPERTY ADDRESS - DESCRIPTION - SUBDIVISION**  
12345 ANYWHERE STREET  
LOT 2509  
MIRA MESA VERDE #100

**Property Location**

**CURRENT OWNER**  
JOHN Q PUBLIC  
12345 ANYWHERE STREET  
SAN DIEGO, CA 92101

**Current Owner and mailing address**

**5 MAP NO.** 000661  
**6 DOCUMENT NO.** 528689  
**7 DOCUMENT DATE** 08-20-98

**8 DESCRIPTION VALUES & EXEMPTIONS**

LAND IMPROVEMENTS	\$ 119457
TOTAL L & I	140536
PERSONAL PROPERTY	259993
EXEMPTIONS:	
HOMEOWNERS	\$ 7000
OTHER	252993
<b>NET TAXABLE VALUE</b>	<b>252993</b>

**9 OWNER OF RECORD ON JANUARY 1, 2008**  
TAXPAYER PROPERTY INC

**10 PARCEL / BILL NO.** 123-456-78-90  
**11 TAX RATE AREA** 59088  
**12 CORTAC NO.** ZRC5  
**13 1st Installment 11/1/08** 1439.97  
**14 2nd Installment 2/1/09** 1439.97  
**15 TOTAL DUE** 2879.94

**16 YOUR TAX DISTRIBUTION**

AGENCY	BASE	RATE	TAX AMOUNT
1% TAX ON NET VALUE	NET	1.00000	2529.93
VOTER APPROVED BOND:			
SAN DIEGO COUNTY	NET	0.00680	17.20
UNIFIED SCHOOL	NET	0.09575	242.24
COMMUNITY COLLEGE	NET	0.01786	45.18
METRO WATER DISTRICT	NET	0.00610	15.43
COUNTY WTR AUTHORITY	NET	0.00075	1.70
<b>TOTAL ON NET VALUE</b>			<b>2851.68</b>

**17 YOUR TAX DISTRIBUTION**

AGENCY	BASE	RATE	TAX AMOUNT
FIXED CHARGE ASSMTS:			
CO MOSQUITO/RAT CTRL	(858) 684-2888		3.00
MIRA MESA MAINT	(619) 533-6779		3.76
MWD WTR STANDBY CHR	(800) 755-6864		11.50
CWA WTR AVAILABILITY	(858) 522-6518		10.00
<b>TOTAL DISTRIBUTION AMOUNT</b>			<b>2879.94</b>

**18 Breakdown of Fixed Charges, CFD (i.e. Mello-Roos) and Agency contact information**

**SECURED TAX**

**19 PARCEL / BILL NO.** 123-456-78-90  
**20 TAX RATE AREA** 59088  
**21 CORTAC NO.** ZRC5  
**22 DUE DATE** 02-01-09  
**23 DELINQUENT AFTER** 04-10-09  
**24 TO PAY BOTH INSTALLMENTS BY DEC. 10** 2879.94

**25 Mail ID Tracking Code**

**26 PAY ONLINE**  
[WWW.SDTREASTAX.COM](http://WWW.SDTREASTAX.COM)

**27 Make checks payable to:**  
SAN DIEGO COUNTY  
TREASURER-TAX COLLECTOR  
P.O. BOX 129009  
San Diego, California, 92112

**28 LATE PAYMENT WITH PENALTIES IF PAID AFTER APRIL 10, 2009**  
\$ 1593.97

**29 Address Change** ☐

**30 Second Installment DUE FEBRUARY 1, 2009**  
**31 PAY THIS AMOUNT**  
**\$ 1439.97**

0100000466512345678901000004665123456789005

**32 PARCEL / BILL NO.** 123-456-78-90  
**33 TAX RATE AREA** 59088  
**34 CORTAC NO.** ZRC5  
**35 DUE DATE** 11-01-08  
**36 DELINQUENT AFTER** 12-10-08  
**37 TO PAY BOTH INSTALLMENTS BY DEC. 10** 2879.94

**38 PAY ONLINE**  
[WWW.SDTREASTAX.COM](http://WWW.SDTREASTAX.COM)

**39 Make checks payable to:**  
SAN DIEGO COUNTY  
TREASURER-TAX COLLECTOR  
P.O. BOX 129009  
San Diego, California, 92112

**40 LATE PAYMENT WITH PENALTIES IF PAID AFTER DECEMBER 10, 2008**  
\$ 1583.97

**41 First Installment DUE NOVEMBER 1, 2008**  
**42 PAY THIS AMOUNT**  
**\$ 1439.97**

0100000466512345678901000004665123456789005

**IMPOUND INFORMATION** - If the enclosed bill is watermarked in the gray shaded area with the notation "Copy - See Enclosed Insert," then the tax bill information was requested by a bank, mortgage company, or other agent on your behalf. If you do not have a lender or other agent paying your taxes, please use the stubs on the enclosed bill to pay the taxes yourself. If you refinance your loan, you should check with your lender as to how your property tax payments will be handled.

# HOW YOUR 1% PROPERTY TAXES ARE ALLOCATED

FY 2007-2008



**\$3,817,798,534**

<b>SCHOOLS</b>	<b>43.2 %</b>	Percentage represents disbursed monies to school districts within the County <sup>1</sup> .
<b>CITIES AND COUNTY IN LIEU OF (VLF)<sup>2</sup></b>	<b>13.2 %</b>	7.9% represents reimbursed monies to the County and the remaining 5.3% are reimbursed to the San Diego County Cities to replace the back fill amount received from the State in prior years <sup>2</sup> .
<b>COUNTY</b>	<b>13.2 %</b>	Percentage supports a portion of the County's operations.
<b>CITIES</b>	<b>12.3 %</b>	Percentage represents monies disbursed to all 18 cities within the County.
<b>REDEVELOPMENT</b>	<b>10.5 %</b>	Percentage disbursed to 61 redevelopment projects within the County.
<b>SPECIAL DISTRICTS</b>	<b>3.6 %</b>	Percentage represents disbursed monies to approximately 117 special districts.
<b>CITIES AND COUNTY IN LIEU OF SALES &amp; USE TAX</b>	<b>3.2 %</b>	0.2% represents reimbursed monies to the County and the remaining 3.3% are reimbursed to the San Diego County Cities for sale and use tax resulting from the suspension of the Bradley-Burns tax rate <sup>3</sup> .
<b>LIBRARY</b>	<b>0.7 %</b>	Percentage represents disbursed monies to the County Library.

NOTE: In addition to the 1% property tax established by Proposition 13, your tax bill may include levies for voter approved debt and special assessments. For more information on how your 1% property taxes are allocated, go to web site: [www.sdcounty.ca.gov/pts](http://www.sdcounty.ca.gov/pts)

<sup>1</sup> Revenue for Schools has been reduced by the ERAF deficit as authorized under Senate Bill 1096, chaptered August 5, 2004.

<sup>2</sup> Represents the exchange of Property Tax for Cities and County Vehicle License Fees as authorized under Senate Bill 1096, chaptered August 5, 2004.

<sup>3</sup> Represents the exchange of Property Tax for Cities and County Sales and Use Tax as authorized under Assembly Bill 1766, chaptered August 2, 2003.

## PAYMENT INFORMATION

### On-line

[www.sdtreastax.com](http://www.sdtreastax.com)



### By Phone

877.829.4732



### In Person

Refer to offices listed below



**NOTE:** A credit card fee will be added to your tax payment based on the amount of the payment processed. These fees are imposed by the credit card provider, NOT by the County of San Diego. The fees will be disclosed prior to any transaction being processed. We cannot accept credit card transactions through the mail. **There is no charge for e-check payments made online.**

## FIVE CONVENIENT OFFICES TO SERVE YOU

**County Administration Center • 1600 Pacific Highway, Rm. 162, San Diego, CA 92101**

**Chula Vista • 590 Third Ave., Chula Vista, CA 91910**

**Kearny Mesa • 9225 Clairemont Mesa Blvd., San Diego, CA 92123**

**El Cajon • 200 S. Magnolia Ave., El Cajon, CA 92020**

**San Marcos • 141 E. Carmel St., San Marcos, CA 92078**

## PROPERTY TAX ASSISTANCE PROGRAMS



### Property Tax Postponement for Senior Citizens or Blind or Disabled Persons

The Property Tax Postponement law allows eligible homeowners to postpone paying all or part of their property taxes. To be eligible for postponement, the homeowner must meet all of the following requirements: (1) be either 62 years of age or older, blind, or disabled; (2) own and occupy the home continually since December 31, 2007; (3) have a 2007 household income of \$35,500 or less; and (4) have at least 20% equity interest in the home. The homeowner must complete an application each year they want to participate in the program. To secure repayment of the postponed taxes, the State records a lien against the home. The lien remains on the home until the account is paid in full. The postponed taxes plus accrued interest becomes due and payable when the homeowner either 1) dies and does not have a spouse, registered domestic partner, or other qualified individual who continues to reside in the home; 2) sells the home; 3) moves from the property; or 4) allows senior liens to become delinquent. The filing period for the current year taxes starts May 15, 2008 and ends December 10, 2008.

Additional information and claim forms regarding TAX POSTPONEMENT can be obtained at the California State Controller's Office, [www.sco.ca.gov](http://www.sco.ca.gov) or 800.952.5661.



### Property Tax Assistance for Senior Citizens or Blind or Disabled Persons

The Gonsalves--Deukmejian--Petrus Senior Citizens Property Tax Assistance Law provides direct cash assistance based on part of the property taxes paid on the homes of qualified individuals with limited household incomes who are either: (1) 62 or older, (2) blind, or (3) disabled; and a U.S. citizen or eligible alien. Claims for assistance are based on the 2008/2009 property taxes. The filing period runs from July 1, 2009 through October 15, 2009. Qualified individuals must file a claim form each year in order to receive assistance. Filing for property tax assistance will not reduce the amount of property taxes owed to the County Tax Collector.

**Between July 1, 2008 and October 15, 2008, you can have a volunteer help fill out your claim for free. For information about this service, or to get claim forms or additional information regarding the Homeowner and Renter Assistance Program, please contact the California Franchise Tax Board at [www.ftb.ca.gov](http://www.ftb.ca.gov) or 800.868.4171.**

**WWW.SDTREASTAX.COM**

**TOLL FREE 877.829.4732**